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# My History, My Financial Plans, And My Final Wishes: A Record And Checklist For My Family

**My History, My Financial  
Plans, and My Final Wishes**  
A Record and Checklist for My Family



## Synopsis

My History, My Financial Plans, and My Final Wishes will guide you or your loved one through the process of identifying, gathering, and recording all the most valuable and important information--so that loved ones are not faced with the nearly impossible task of finding this information later. This book will carefully lead you to gather information about your own life and family history; all your important legal and financial records, accounts, and documents; and your final wishes for burial and memorial. Also functioning as a checklist for family survivors, this workbook will help you organize your records so your family doesn't have to. The book is helpfully formatted, in a large trim size with wide spaces for hand-writing information directly into the pages, and lays flat for ease of use. It is intended to be the main reference point for loved ones, and if kept updated will be useful beyond belief. Give yourself the gift of peace of mind: this book will help you organize your entire life. And give your loved ones the same gift, so they don't have to try to find and organize your affairs when you are no longer able to help them.

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